



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27585	+126	+0.46
NIFTY	8323	+38	+0.46

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	51.28	+1.26
HDFCBANK	52.09	-0.89
ICICIBK	11.60	+0.43
INFY	33.52	-0.12
TATAMOTOR	43.65	-0.41
WIPRO	11.28	+0.53

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	244.95
FIIs Index Future	-244.68
FIIs Index Options	112.94
FIIs Stock Future	-196.86
FIIs Stock Options	-8.25
DII's Eq (Provisional)	-331.18

CURRENCY

RBI RATE	12-JAN-2015
RUPEE - \$	62.1605
EURO	73.7348
YEN 10	52.6200
GBP	94.2788

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17640	-96	-0.54
NASDAQ	4664	-39	-0.84
NIKKEI	16898	-298	-1.74
HANG SENG	24165	+138	+0.58
SGX NIFTY	8386	+26	+0.31

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1237.4	+4.6
SILVER	16.770	+0.206
CRUDE	45.40	-0.67
COPPER	2.7200	-0.0055
NATURAL GAS	2.814	+0.019

WORLD EVENTS

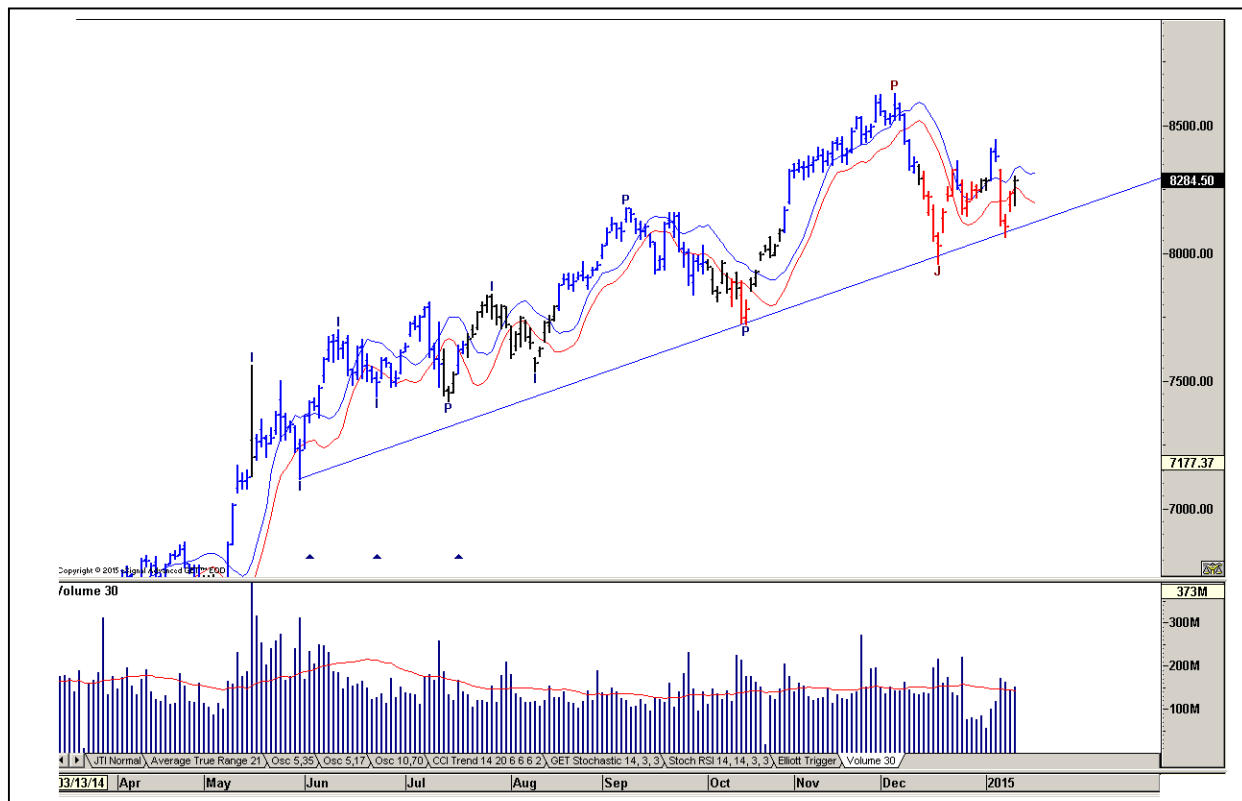
- US: JOLTS Job Openings
- 10-y Bond Auction
- UK: CPI y/y

TOP STORY

- November IIP at 5 month high of 3.8% vs -4.2%(MOM). DEC CPI inflation @ 5% vs 4.38% (MOM)
- Yes Bank -Company plans to raise Rs 3000 crore by September. To be classified as Tier-II, non equity, capital.
- UltraTech Cement -UltraTech drops out of race for Holcim-Lafarge assets: ET .Company hasn't participated in the final round of bidding.
- Videocon Telecom, the telecom arm of Videocon Group, has received interests from a Mexican company & an Indian telecom player to buy a 49 percent stake: ET
- Microsoft Mobiles, maker of Lumia smartphones, has tied up with Idea Cellular for enabling the telco's 34 million data users to purchase apps and pay for them through monthly bills or prepaid balances: ET
- GMR Infrastructure has started road shows for Delhi International Airport's (DIAL) maiden overseas bond issue: ET



NIFTY CHART



MARKET COMMENTARY

Local equity markets, gaining ground for third consecutive session, ended upbeat on Monday on late hour buying activities which took Sensex and Nifty above psychologically crucial 27, 550 (Sensex) and 8, 300 (Nifty) levels respectively, with gains of around half a percent. Notably, uptick witnessed in last hour of trade mainly heaved the markets for yet another session. Otherwise, markets after making a flat start, lost ground in afternoon deals as slide in oil prices helped offset the positive impact after data on Friday showing U.S. wages fell by the most since the series began in 2006 raised hopes the Federal Reserve would be patient in raising interest rates. For Today's trade Nifty likely to trade in the range between 8345 – 8365 in the upper side and 8300 – 8270 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8323	8300	8270	8240	8210	8345	8365	8380	8420



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
INDUSINDBANK	831.4	824	845	855	TRADING CALL
TVSMOTORS	297.75	294	307	312	TRADING CALL
IFCI	37.05	36.3	37.9	38.7	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
KOKUYOCLN	66.8	65	72	75	TRADING CALL
WHEELS	1121.35	1100	1160	1185	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SMIL	D V INFRADEVELOPERS PRIVATE LIMITED	B	2,300,000	1.14

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BEML	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	254836	846.73
RKFORGE	UTI MUTUAL FUND- MID CAP FUND (UT160)	BUY	383211	387.98
RKFORGE	WAYZATA II INDIAN OCEAN LIMITED	SELL	538457	387.97

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1404.60	1393.38	1382.17	1401.32	1412.53	1420.47
AMBUJACEM	228.00	224.50	221.00	226.55	230.05	232.10
ASIANPAINT	807.75	799.17	790.58	808.78	817.37	826.98
AXISBANK	501.55	494.53	487.52	499.17	506.18	510.82
BAJAJ-AUTO	2334.00	2306.07	2278.13	2351.03	2378.97	2423.93
BANKBARODA	1080.00	1059.58	1039.17	1075.42	1095.83	1111.67
BHARTIARTL	348.95	345.47	341.98	350.58	354.07	359.18
BHEL	257.65	254.17	250.68	256.58	260.07	262.48
BPCL	676.40	670.80	665.20	677.90	683.50	690.60
CAIRN	235.55	231.77	227.98	236.38	240.17	244.78
CIPLA	630.75	625.47	620.18	631.23	636.52	642.28
COALINDIA	357.85	350.93	344.02	362.92	369.83	381.82
DLF	136.50	135.18	133.87	136.82	138.13	139.77
DRREDDY	3207.25	3151.27	3095.28	3182.63	3238.62	3269.98
GAIL	430.25	425.95	421.65	430.70	435.00	439.75
GRASIM	3435.55	3403.03	3370.52	3425.52	3458.03	3480.52
HCLTECH	1575.55	1551.17	1526.78	1565.08	1589.47	1603.38
HDFC	1128.55	1106.30	1084.05	1120.65	1142.90	1157.25
HDFCBANK	967.05	962.90	958.75	968.65	972.80	978.55
HEROMOTOCO	2937.15	2911.43	2885.72	2949.72	2975.43	3013.72
HINDALCO	151.10	149.33	147.57	152.27	154.03	156.97
HINDUNILVR	896.60	873.97	851.33	886.88	909.52	922.43
ICICIBANK	346.55	340.97	335.38	344.28	349.87	353.18
IDFC	155.40	153.27	151.13	155.28	157.42	159.43
INDUSINDBK	829.45	804.57	779.68	821.88	846.77	864.08
INFY	2115.95	2087.57	2059.18	2103.38	2131.77	2147.58
ITC	357.85	355.52	353.18	358.43	360.77	363.68
JINDALSTEL	149.40	147.15	144.90	150.15	152.40	155.40
KOTAKBANK	1372.00	1350.53	1330.07	1368.77	1389.23	1407.47
LT	1534.20	1507.20	1480.20	1522.10	1549.10	1564.00
LUPIN	1431.00	1419.47	1407.93	1427.23	1438.77	1446.53
M&M	1233.00	1220.73	1208.47	1229.27	1241.53	1250.07
MARUTI	3462.90	3444.15	3425.40	3463.90	3482.65	3502.40
NMDC	133.70	132.48	131.27	134.72	135.93	138.17
NTPC	140.00	138.53	137.07	139.97	141.43	142.87
ONGC	347.70	343.97	340.23	348.18	351.92	356.13
PNB	208.95	205.18	201.42	208.57	212.33	215.72
POWERGRID	136.70	134.93	133.37	137.07	138.63	140.77
RELIANCE	850.30	840.93	831.57	850.97	860.33	870.37
SBIN	307.10	302.87	298.63	305.33	309.57	312.03
SSLT	206.25	204.33	202.42	206.17	208.08	209.92
SUNPHARMA	835.30	831.18	827.07	834.22	838.33	841.37
TATAMOTORS	522.30	514.13	505.97	519.42	527.58	532.87
TATAPOWER	80.30	79.42	78.53	79.98	80.87	81.43
TATASTEEL	396.75	393.33	389.92	396.42	399.83	402.92
TCS	2509.70	2483.97	2458.23	2505.98	2531.72	2553.73
TECHM	2754.00	2706.33	2658.67	2732.67	2780.33	2806.67
ULTRACEMCO	2700.30	2681.87	2663.43	2708.43	2726.87	2753.43
WIPRO	556.05	549.50	542.95	554.25	560.80	565.55
ZEEL	360.90	355.67	350.43	359.28	364.52	368.13



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 1198/2014:- Face Value Split - BANKBARODA from Rs. 10 to Rs. 2 wef Jan 22, 2015

NSE Circular Ref.No.: 1197/2014:- Face Value Split – CORPBANK from Rs.10 to Rs2 wef 22, 2015

NSE Circular Ref. No : 098/2014:- Adjustment of Futures and Options contracts in the security BANKBARODA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 5. The revised market lot would be 1250 wef January 22, 2015

NSE Circular Ref.No.: 38/2015:- Face Value Split – RSSOFTWARE from Rs.10 to Rs. 5 wef Jan 21, 2015

NSE Circular Ref.No.: 38/2015:- Listing of eq shares of Beardsell Limited (BEARDSELL) wef Jan 13, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SIEMENS	14-Jan-15	Annual General Meet/ Dividend	6
CLNINDIA	19-Jan-15	Dividend	
RSSOFTWARE	21-Jan-15	Dividend/ Face Value Split From Rs 10 To Rs 5	
BANKBARODA	22-Jan-15	Face Value Split - From Rs 10/- To Rs 2/-	
CORPBANK	22-Jan-15	Face Value Split - From Rs 10/- To Rs 2/-	
WIPRO	22-Jan-15	Dividend	
MINDTREE	23-Jan-15	Dividend	
BEL	28-Jan-15	Dividend	
PERSISTENT	29-Jan-15	Dividend	
MRF	4-Feb-15	Annual General Meet/ Dividend	44
WALCHANNAG	5-Feb-15	Annual General Meet/ Dividend	0.40
GODREJCP	12-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1159 & Resistance = \$1258/\$1290.
- Crude oil range->\$51 to \$41.
- U.S. Stocks Retreat as Oil Extends Declines; Bonds Gain: - U.S. stocks fell, with energy producers leading declines, as crude extended losses after a cut in price forecasts. The yen rose with gold on haven demand.
- Chinese Stocks Drop for Third Day on Valuations:- [China's stocks](#) fell for a third day, the longest losing streak since November, amid concern a rally for the world's best-performing equities market over the past year has been excessive relative to the outlook for the economy.
- Copper Falls below \$6,000 to Five-Year Low on Demand Concerns: - Copper dropped below \$6,000 a metric ton for the first time in more than five years on concern demand is weakening in China, the largest user.
- Gold Rises to 1-Month High on Slower Rate Gain Outlook:- Gold rose to a one-month high on speculation that the [Federal Reserve](#) will go slow in raising [interest rates](#) to safeguard the economic expansion. Silver and platinum futures advanced.

TRENDS & OUTLOOK – DATE: 13- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26420	26700	26970	27255	27666
SILVER (Mar)	34900	36000	37037	38339	39400

BASE METALS

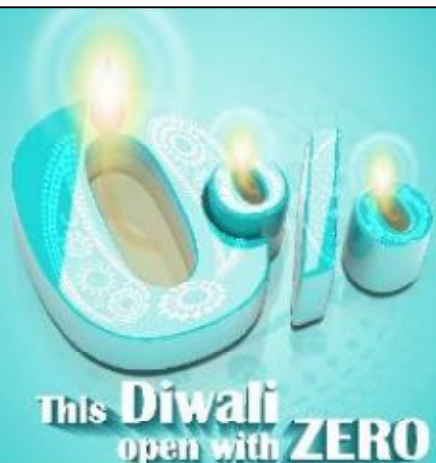
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	367	372	379	384	390
ZINC (Jan)	127.20	130.30	133	135.45	138
LEAD (Jan)	110.10	112.30	115	117.70	120.20
NICKEL (Jan)	903	921	941	963	984

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2700	2820	2923	3030	3148
NATURAL GAS (Jan)	160	169	178	185	192

DATE TALKS : TODAY'S ECONOMIC DATA :

Trade Balance & New Loans of China, NFIB Small Business Index, JOLTS Job Openings, IBD/TIPP Economic Optimism, 10-y Bond Auction.



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